

**STRICTLY PRIVATE & CONFIDENTIAL**

31 July 2023

**Dali Foods Group Company Limited**

Room 2601, 26th Floor  
One Harbourfront  
18 Tak Fung Street  
Hungghom, Kowloon, Hong Kong

Dear Sir/Madam,

**(1) PROPOSAL FOR THE PRIVATISATION OF  
DALI FOODS GROUP COMPANY LIMITED BY  
THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT  
(UNDER SECTION 86 OF THE COMPANIES ACT);  
(2) PROPOSED WITHDRAWAL OF LISTING; AND  
(3) SPECIAL DEAL RELATING TO THE ROLLOVER ARRANGEMENT**

We hereby consent and confirm that we have not withdrawn our consent to the issue by Dali Foods Group Company Limited of the scheme document (the “**Scheme Document**”) dated 31 July 2023 in respect of the captioned matter with the inclusion therein of our letter dated 31 July 2023 and the references to our name and our letter in the form and context in which they appear.

We further consent to this letter being made available for public display as described in the section headed “10. DOCUMENTS AVAILABLE FOR INSPECTION” under the Appendix II to the Scheme Document.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,  
For and on behalf of  
**Gram Capital Limited**



**Graham Lam**  
*Managing Director*